



Desert Sun Mining & Gems

Put a little sun in your life.

December 2, 2011

TO WHOM IT MAY CONCERN:

Dana Schorr has served as a member of the Board of Directors for Desert Sun Mining & Gems since 2008. He has made multiple visits to our Ponderosa mining site, and was instrumental in establishing the grading system now employed for Ponderosa Oregon sunstones.

Mr. Schorr is a welcomed and instrumental asset to our Board and to our operation. I am proud to call him both my friend and my associate.

I am very surprised that Robert James, whom I have personally known for several years, would not have contacted me directly to inquire as to Dana's presence on our board. As the CEO of Desert Sun Mining & Gems and owner of the Ponderosa Sunstone Mine, I feel an apology is in order, and a retraction of any libelous statements which have been made regarding either Mr. Schorr or his association with Desert Sun Mining & Gems.

If you have *any* further questions regarding Mr. Schorr, Desert Sun Mining & Gems, or any facet of the Ponderosa Mine operation, please contact me directly at 541-765-2215.

Sincerely,

John D. Woodmark

Co-founder & CEO